KaufmanHall
axiom software

Axiom Cost Management 2018.3

Release Notes

Last Updated: 9/24/2018

KaufmanHall

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Summary

Kaufman Hall is pleased to announce the 2018.3 release of Axiom Cost Management. Each product release provides new features, enhancements, and configuration options to meet your needs. Many of these features and enhancements are a direct result of your feedback and suggestions.

Summary of the upgrade process:

1. **Review product release notes** – Review this document to familiarize yourself with the new features and functionality.

2. **Schedule an installation date** – Contact support@kaufmanhall.com or your implementation consultant, and they will confirm an installation period with you.

3. **Back up Axiom database** – Kaufman Hall will confirm that you have a current backup of your Axiom database before applying the upgrade.

4. **Apply upgrade** – Arrange with your IT staff on an agreeable time for scheduled downtime to apply the program and product upgrade. This includes any post-upgrade hot-fix files that need to be copied into the system to address any post-release known issues that have been resolved.

5. **Complete manual updates** – After installing the upgrade, if needed, review any manual setup steps needed to enable features for this version.

Support

As always, we appreciate your support of Kaufman Hall and look forward to continuing to meet your financial management needs. If you have any questions about your upgrade, contact Kaufman Hall Software Support at 1-888-543-6833 or support@kaufmanhall.com.

Training

Kaufman Hall offers multiple training options for our customers. These courses are part of your maintenance agreement and are free of charge. We strongly urge you to take advantage of all training options, including:

- Self-help videos
- Recorded webinars
- Virtual training courses

For a complete listing of our courses, please visit www.kaufmanhall.com.

Product upgrade notes

When upgrading to the 2018.3 version of Axiom Cost Management, keep in mind the following:

- This product upgrade contains new tables, columns, updated templates, reports, scripts/imports and remediated defects.
- KHA delivered reports may be replaced. Any report that you saved under a different name or created new will remain untouched. Replaced reports are available in Document History, if needed.
- Any KHA delivered report that you moved to a new location since the last upgrade will automatically move back to its original location.
- KHA product templates and calculation method libraries will be replaced.
- Product task panes will be replaced.
- Process definitions will not be replaced.
- Security roles and sub-systems will be reset to their configured settings. All user security exceptions you may have made will remain intact.
- Specific items configured as part of your company or organization's implementation such as imports, exports, driver files, and process management files, will remain as is. Any required modifications to these areas are covered in the release notes.

New features summary

There are no new features implemented for Axiom Cost Management 2018.3, but there are several new features in the Axiom Healthcare Suite. We recommend that you review the Axiom Healthcare Suite 2018.3 Release Notes for more information.

Issues resolved in 2018.3

The following tables lists the resolutions for known issues addressed in 2018.3, released on September 24, 2018:

Issue Description	Explanation
PFB-05868 - Missing Validation to CM_ PlanCode: JobCode.JobCode [TFS 16735]	**Symptom:** Validation missing to the PlanCode calc method JobCOde.JobCode. **Resolution:** Corrected by updating the table structure on the JobCode table. Added Validation to CM_PlanCode: JobCode.JobCode.

Manual setup instructions

There are no manual setup or configuration steps required for this release.

Known issues

The following table lists the known issues in this release:

Issue Description	Description
PFB-05594 - Base PR Calculator Destination Table error [TFS 13846]	**Symptom:** The Base PR Calculator utility currently references prior year drivers by default, based on system year. Needs to be determined client by client. **Explanation:** Field fix is available. Resolution to be included in future release.
PFB-05557 - Entity.CM_DefaultDept column missing from update [TFS 13351]	**Symptom:** The 2017.1 package update utility for Cost Management did not add the column CM_DefaultDept that is required for Cost Management. **Explanation:** Field fix is available. Resolution to be included in future release.
PFB-05595 - CM Base PR Calculator saving zero value records [TFS 13845]	**Symptom:** The CM Base Calculator utilities use SystemYear, but they need to use the year that matches the Cost Management file group. **Explanation:** Field fix is available. Resolution to be included in future release.
PFB-05598 - CM Base PR Calculator Destination Table error [TFS 13724]	**Symptom:** The CM Base Calculator utilities use SystemYear, but they need to use a year that matches the Cost Management file group. **Explanation:** Field fix is available. Resolution to be included in future release.
PFB-05604 - CM Template EducationPlan formatting [TFS 13847]	**Symptom:** In the EducationPlan tab of the CMMaster template: 1. Change the total row in column R to Percent with one decimal. It is currently Percent with zero decimals. 2. Change the Total row in column S to Percent with one decimal. It is currently Percent with zero decimals. 3. Related to #2, change the calc method in column S to Percent with one decimal. The calc method currently displays NUMBER with zero decimals, so an entry of 5% shows as 0. 4. Change the Total row in column T has a Total line for Educ FTE Reduction to use the Number with 2 decimals formatting. It is currently Percent with zero decimals. **Explanation:** Field fix is available. Resolution to be included in future release.

Issue Description	Description
PFB-05605 - CM Template OvertimePlan formatting [TFS 13838]	**Symptom:** In the EducationPlan tab of the CMMaster template: 1. Total row in column R needs to be changed to Percent with one decimal. It is currently Percent with zero decimals. 2. The Total row in column S needs to be changed to Percent with one decimal. It is currently Percent with zero decimals. 3. Related to #2, the calc method in column S needs to be changed to Percent with one decimal. The calc method currently displays NUMBER with zero decimals, so an entry of 5% displays as 0. 4. Total row in column T has a Total line for the Educ FTE Reduction needs to be changed to format of Number with 2 decimals. It is currently Percent with zero decimals. **Explanation:** Field fix is available. Resolution to be included in future release.
PFB-05606 - CM Template AgencyPlan formatting [TFS 13817]	**Symptom:** In the AgencyPlan tab of the CMMaster template, format the cells as percent with one decimal. In the CMMaster template, it is cells R45 and S45. **Explanation:** Field fix is available. Resolution to be included in future release.
PFB-05608 - CM Template NonLaborSummary formatting [TFS 13819]	**Symptom:** In the NonLaborSummary tab of the CMMaster template, column Q should be formatted as numeric with 0 decimals and comma. **Explanation:** Field fix is available. Resolution to be included in future release.
PFB-05643 - CM plan file date formatting on LaborInitiatives tab [TFS 15174]	**Symptom:** Column AA of the LaborInitiatives tab on the CMMaster template uses the Number format. It needs to be changed to use the Date format MM-YYYY. **Explanation:** Field fix is available. Resolution to be included in future release.
PFB-05857 - Target Setting process [TFS 16722]	**Symptom:** Create Financial Base and Create Payroll Base are not configured in the delivered system. Current steps are configured as a report. **Explanation:** Field fix is available. Resolution to be included in future release.
PFB-05860 - Compute Org Statistics [TFS 16733]	**Symptom:** Make cosmetic changes to the Instructions tab. **Explanation:** Field fix is available. Resolution to be included in future release.
PFB-05868 - Missing Validation to CM_ PlanCode: JobCode.JobCode [TFS 16735]	**Symptom:** Missing Validation to CM_PlanCode: JobCode.JobCode. **Explanation:** Field fix: Edit table structure on the JobCode table. Add Validation to CM_PlanCode: JobCode.JobCode. Resolution to be included in future release.

Issue Description	Description
PFB-05906 - ACCT_ FSDETAIL Data Validation does not include M_NonLabor for Cost Management clients [TFS 16884]	**Symptom:** The ACCT_FSDETAIL Data Validation does not include M_NonLabor, which does not allow admins to code Accts storing non-labor assessment data for Cost Management. **Explanation:** Field fix is available. Resolution to be included in future release.
PFB-05988 - Cost Management Process Management [TFS 17923]	**Symptom:** Administrators not able to view Process Management for Target Setting and Cost Management plan files. Subsystem Security is set to No Access for Process Management within the file group for Cost Management. **Explanation:** Field fix is available. Resolution to be included in future release.

IMPORTANT: Refer to the **Axiom Healthcare Suite 2018.3 Release Notes** for additional known issues that have a suite-wide impact.